

Press Release

Trafco Group discloses its financial results for half year ended 30 June 2025

Trafco Group (Trading code: TRAFCO) has reported a net profit attributable to the shareholders of Trafco of BD 309K for the second quarter of 2025 as against BD 603K compared to the second quarter of previous year, with a decrease of 49%.

The basic and diluted earnings per share for the second quarter of 2025 were 4 fils compared to 8 fils during the second quarter of previous year.

The total comprehensive income attributable to the shareholders of Trafco for the second quarter of 2025 BD 511K compared to BD 521K for the second quarter of previous year with a decrease of 2 %.

For the half year of 2025, the group achieved net profit for the period attributable to the shareholders of Trafco of BD 891k compared with BD 1.56m in the same period of previous year, with a decrease of 43%.

The basic and diluted earnings per share for the half year of 2025 were 12 fils compared with 21 fils in the same period of previous year.

The total comprehensive income attributable to the shareholders of Trafco for the half year of 2025 was BD 1.13m compared to BD 1.58m of the same period of previous year, with a decrease of 28%.

The total shareholders' equity (excluding minority interests) as of 30 June 2025 was BD 29.03m compared with BD 29.24m at the end of last year, with a decrease of 0.7% .

The total assets as of 30 June 2025 was BD 53.89m compared to BD 55.63m at the end of last year, with a decrease of 3 %.

Mr. Ebrahim Zainal, Chairman of Trafco Group stated that the group and its subsidiaries continue to provide their services by supplying food and commodities to the local market despite market challenges and global price fluctuations, especially in the first half of the year. The performance of all group companies improved in the second quarter, and it is hoped that the improvement in performance will continue in the coming period with the stability of global markets. He added, that the finance cost and depreciation for some new projects that capitalized starting this year, for example the new expansion of frozen warehouses at Trafco Logistics Company, at a cost of about three million dinars, will be a factor of pressure on the profitability of this company until the required growth is achieved in the coming months according to the management plan.



On his part, Mr. Azzam Moutragi, the Group CEO, stated that the 9% decline in total sales for the first half of 2025 had slight impact on profits where, the main decline in profits was attributed to lower gross profit margin, due to the availability of large quantity of inventories with high cost and subsequent drop in global prices, which led many importers to liquidate their stocks at prices below the actual costs to avoid the risk of product expiry, which led accelerated in the market.

We have observed a gradual improvement in the Group's overall sales performance during the second quarter of 2025, and we expect further stability in both global and local food commodity markets.

The full set of financial statements and the press release are available on Bahrain Bourse's website www.bahrainbourse.com and Trafco Group's website www.trafco.com
